Huaxin Cement Co., Ltd.

Notification on Convening the Fourth Extraordinary General Meeting 2021

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice

Convening time of the Meeting: August 23, 2021

Meeting

During the epidemic prevention and control period, investors should follow the requirement of Hubei Provincial Epidemic Control Command, take effective protective measures, take temperature check on site and register personal information. Investors coming from high risk areas to Wuhan shall abide by the control measures including trouble shooting, nucleic acid testing, centralized quarantine and medical observation of local requirements of Wuhan, Hubei.

I.General Information

1. Name of the Meeting:

Fourth Extraordinary Shareholders General Meeting 2021

2. Convenor of the Meeting:

Board of Directors of the Company

3. Manner of Voting:

On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 14:30 p.m., August 23, 2021

Venue of the on-site Meeting: Meeting Room on the 2nd floor, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System:

Date of the Online Voting: August 23, 2021

Shareholders may exercise their voting rights through the SSE trading system during the trading time on the convening day of the Meeting: 9:15-9:25, 9:30-11:30, 13:00-15:00, or through the online voting platform at 9:15-15:00 on the convening day of the Meeting.

first time need to complete the authentication of identity as shareholders. Detailed operation procedure please refers to the instruction of the Platform.

2. Shareholders can use any one of his (her) accounts with shares of the Company to

1. Qualified individual shareholder shall register with presenting his (her) ID card (original), securities account card and shareholding proof; shareholder proxy shall register with the Power of Attorney, his (her) own ID card (original), securities account card and shareholding proof of the shareholder; (please refer to the Attachment 1 for the Power of Attorney).

2. Proxy of a legal representative of corporate shareholder shall register with presenting a copy of business registration certificate (common seal affixed), the Power of Attorney from the legal representative, a copy of the ID card and the securities account card of the legal representative, and the ID card (original) of the proxy.

3. Shareholders far from the location of registration can fax the necessary documents to the Company and the Company will help to complete the registration.

4. The registration of the Meeting presence will be carried out at the Securities and Investors Relations Department of the Company at 9:00-11:30 and 13:30-16:00 on August 20, 2021.

Meeting shall be recorded when registering the meeting.

VI. Others

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Province.

Liaison: Ms. Wang Xiaoqiong, Ms. Fang Ming

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.

Board of Directors

August 7, 2021

Annex 1

Power of Attorney

Huaxin Cement Co., Ltd.:

Mr.(Ms.) is now authorized by the Company (or myself) to attend the Fourth Extraordinary

Annex 2

Statement on the Cumulative Voting to Elect Director, Independent Director and Supervisor

I. Separately number the proposal on electing director candidate, independent director candidate, supervisor candidate of shareholders general meeting. Investors shall vote on each candidate in each proposal.

II. The number of vote declared shall be the final vote of election. For each proposal group, for each share the shareholder holds, he or she holds the same number of votes equivalent to the total number of the proposals on electing a director or a supervisor. For example, a shareholder holds 100 shares. There are 10 directors to

6.02	Chen XX	
6.03	Huang XX	

An investor holds 100 shares at the closing time on the share registration date, with cumulative voting, he or she holds 500 voting shares in proposal 4.00 on electing director, 200 voting shares on proposal 5.00 on electing independent director, 200 voting shares on proposal 6.00 on electing supervisor.

Maxiumly he or she can cast 500 votes, vote on proposal 4.00 on his own will. He or she can either vote 500 votes on one candidate or vote separately on other candidates.

As followed:

	Proposal	Votes			
		Way 1	Way 2	Way 3	
4.00	Proposal on electing director	-	-	-	-
4.01	Chen XX	500	100	100	
4.02	Zhao XX	0	100	50	