Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

	After the aforesaid domestically listed foreign shares are converted into the H Shares and listed on the Main Board of the Stock Exchange of Hong Kong, the share structure of the Company is composed of 2,096,599,855 ordinary shares, including 1,361,879,855 A shares, representing 64.96% of the total share capital, and 734,720,000 H shares, representing 35.04% of the total share capital.	

The Board resolved to submit the above proposed amendments to the Articles of Association to the Third Extraordinary General Meeting in 2023 (the **EGM**), the First A Share Class Meeting in 2023 and the First H Share Class Meeting in 2023 (the **HSCM**) of the Company for consideration and approval. A circular containing, among others, the information regarding the proposed amendments to the Articles of Association, together with notices for convening the EGM and HSCM, will be dispatched to the shareholders of the Company in due course.

By Order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan, Hubei Province, the PRC
30 June 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Lo Chi Kong and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

** For identification purpose only*