Stock Codes: 600801 Stock Abbreviations: Huaxin Cement Ref: 2025-043 Huaxin Cement Co., Ltd. Announcement on the Issuance of Corporate Bonds To the best of our knowledge, the Board of Directors of the Company and its members
confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and
completeness of its content.
.The First Extraordinary Shareholders' Meeting in 2025 of Huaxin Cement Co., Ltd. (the
"Company") was held on 19 March 2025, and the Proposal on Public Issuance of Corporate Bonds was reviewed and approved. The size of the corporate bonds is no more
than RMB 3 billion (including RMB 3 billion). The maturity of the corporate bonds to be
issued is no more than 10 years, which may be a single maturity or a mixture of maturities. The Company has recently completed the issuance of 2025 Science and Technology
Innovation Corporate Bonds for Professional Investors (2
nd
tranche) of Huaxin Cement Co., Ltd. ("the Corporate Bonds "). Basics of the issuance: 1. Issuer: Huaxin Cement Co., Ltd. 2. Scale of issuance: RMB 1.5 billion
3. Term: 3 years 4. Coupon rate: 1.99%
5. Interest payment: simple interest, payment of interest each year 6. Use of Proceeds: To repay the issuer's interest-bearing debts. 7. Issuer’s credit rating: AAA (CCXI) The issuance is of advantage to the Company to further expand financing channels, optimize financing structure, satisfy the capital demand of business expansion . It is herewith announced. Huaxin Cement Co., Ltd. Board of Directors 24 October 2025