HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

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A	600801
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H	06655
H	

2

	426 B
	0086-27-87773898
	0086-27-87773992
	investor@huaxincem.com
	426 B
	0086-27-87773898
	0086-27-87773992
	investor@huaxincem.com

:

1

1 30,179

30,558

2

			(%)				
1		734,719,319	35.34				
2	HOLCHIN B.V.	451,333,201	21.71				
3		338,060,739	16.26				
4		59,252,278	2.85				
5	022L-CT001	15,077,687	0.73				
6		12,530,040	0.60				
7		11,289,600	0.54				
8		10,062,258	0.48				
9	500	9,889,737	0.48				
10		9,840,000	0.47				

1 Holchin B.V. Holpac Limited Holchin B.V. Holpac Limited

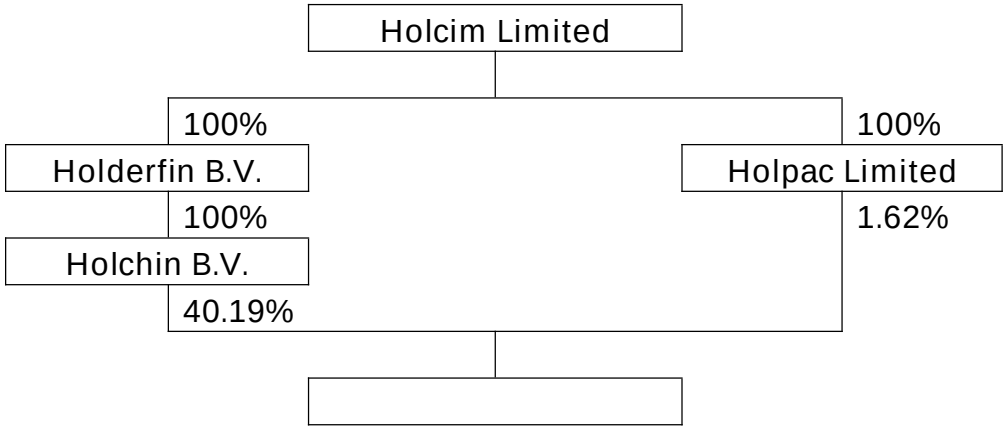
2

3 % Holchin

2

Holcim Limited

Holcim Limited



3

2025 10 3

A 2025 A

2025 10 27 A 2,578,000 A

0.12% 48,999,401

2025 11 12 2025 2025 A

2025 12 9 2025 A

A

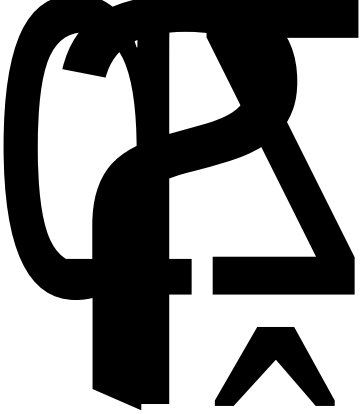
2025 12 31

257.80 11

257.80

2025 12 31

A



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5%

C1

C3

+

Simuma

4,000 , EMBU 880 /

Newta

2,030

25% 118 48% 50%

4,165

2.19 5.15% 1.61 12.19%

EBITDA 300

23 13

6 B (

) 2025

1 4

45

ERP+

AI AI AI

HIAC 28 96%

2025

65 9

C70 C80

3.27%

5.20% 7.88% 2025

9.35 32.72% 3.44

15.46% 43.01%

ESG

2025 2024-2025

ESG A+ 2025

ESG ESG AAA-

Baa2-

2024

108% 450

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2025 12 31						
			%	%	%	

2025 12 31

			(%)		(%)	(%)

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2025 8 29

7.7386

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2024 12 16 11

ITATUBA PARTICIPAÇÕES LTDA 100% EMBU S.A. ENGENHARIA E COMÉRCIO 40% ITATUBA PARTICIPAÇÕES LTDA EMBU S.A. ENGENHARIA E COMÉRCIO 40%

5% 25% 14

2025 3 17 1.769

2024 12 16 đ2025 1 6 2025 3 18 25

2026		6,700	1.9	0.3
	400			
2026	150	شهر		

6) P!

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2025 2,317,769,722
2,853,332,040 2025 12 31 11,403,847,325

2025 2,078,995,649 0.55 /
1,142,571,087 40.04%
2025 12 2025 0.34 /
705,982,001 2,578,000 A
2,078,995,649 0.21
436,589,086

H

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		8,534,683,464	6,809,002,574
		1,660,727	31,704,908
		618,259,255	202,597,711
4	1	3,203,781,601	2,969,799,883
4	2	488,921,677	511,791,354
		382,881,818	314,887,975
		784,090,473	1,237,502,508
		3,530,231,399	3,057,769,490
		40,000,000	40,000,000
		825,399,926	616,550,620
		18,409,910,340	15,791,607,023
		-	-
		27,291,183	46,718,185
		588,300,772	584,752,454
		1,169,235,616	934,524,059
		40,984,749	38,143,738
		31,711,408,367	28,408,451,936
		3,457,360,696	3,530,752,270
		1,262,445,427	1,514,705,861
		16,773,346,650	15,080,020,527
		52,906,198	60,934,742
		4,353,990,320	1,209,007,806
		1,019,261,783	981,013,500
		752,940,769	832,960,280
		1,453,712,611	499,096,806
		62,663,185,141	53,721,082,164
		81,073,095,481	69,512,689,187

	568,934,645	296,807,055
	653,818,101	675,782,946
4 3	8,168,201,333	7,744,026,328
	1,295,767,010	715,946,303
	294,664,668	280,892,309
	1,306,360,135	755,744,542
	1,159,082,004	1,011,487,419
	5,432,376,523	6,619,044,244
	75,251,827	69,172,946
	18,954,456,246	18,168,904,092
	13,215,254,559	9,598,770,711
	5,243,954,003	2,445,745,035
	948,824,367	1,1[illegible]31,065

2,078,995,649	2,078,995,649
1,584,045,224	1,580,482,247
98,083,202	64,638,011
115,309,695	(484,891,409)
60,561,207	51,893,030
1,111,880,257	1,111,880,257
27,208,717,454	26,017,705,413
32,061,426,284	30,291,427,176
5,337,815,602	4,606,377,271
37,399,241,886	34,897,804,447
81,073,095,481	69,512,689,187

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3,538,

	658,057,568	90,828,586
	600,201,104	63,855,516
( )	175,334,999	(22,582,380)
1.	175,334,999	(22,582,380)
( )	424,866,105	86,437,896
1.	424,866,105	86,437,896
	57,856,464	26,973,070
	4,196,076,490	3,044,297,656
	3,453,533,144	2,480,136,003
	742,543,346	564,161,653

4 7

( )	(/)	1.37	1.16
( )	(/)	1.32	1.13

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-	446,315,472
10,339,546,298	5,339,388,052
3,600,000,000	1,096,390,560
873,910,740	136,420,406
14,813,457,038	7,018,514,490
8,573,977,247	5,395,800,743
2,969,073,176	2,606,497,498
695,848,766	805,056,681
513,957,369	488,477,232
12,057,007,792	8,490,775,473
2,756,449,246	(1,472,260,983)
(92,119,597)	15,894,660
607,686,803	848,924,346
6,219,040,331	5,370,115,985
6,826,727,134	6,219,040,331

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2025 12 31 2024 12 31

6 2,064,034,005

	%		%	
162,492,614	5	139,256,658	86	23,235,956
3,427,485,442	95	246,939,797	7	3,180,545,645
3,589,978,056		386,196,455		3,203,781,601

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	%		%	

2025 12 31

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(%)

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8,974,092 8,974,092 100

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11,236,170 11,23- ↕

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2025

	2025 12 31		
		%	
6	1,335,502,166		50,646,597
6-12	527,494,207		15,765,232
1-2	480,093,198		73,599,678
2-3	77,256,302		37,636,764
3	21,522,419		20,312,573
	2,441,868,292		197,960,844

:

	2024 12 31		
		%	
6	1,531,379,191	3	44,510,581
6-12	376,678,830	3	12,760,766
1-2	292,878,125	15	44,255,217
2-3	42,677,200	45	19,225,964
3	6,430,263	82	5,301,998
	2,250,043,609		126,054,526

:

2025 12 31

		%	
6	287,211,143	2	6,603,177
6-12	45,592,503	7	3,143,679
1-2	64,748,666	14	9,019,490
2-3	18,062,195	43	7,717,239
3	8,164,536	90	7,372,742
	423,779,043		33,856,327

:

2024 12 31

		%	
6	225,758,400	6	13,018,954
6-12	53,963,771	7	3,954,080
1-2	88,761,890	18	16,000,817
2-3	13,677,303	58	7,987,855
3	23,919,218	100	23,919,218
	406,080,582		64,880,924

2025 12 31

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2025 12 31

%

60,218,798	2	2,241,607	57,977,191
36,364,084	1	219,896	36,144,188

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2025 12 31	2024 12 31
488,921,677	511,791,354

2025 12 31

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30-360

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	2025 12 31	2024 12 31
1 1	6,922,741,339	6,245,643,368
1 2 2	341,592,120	467,761,605
2 3 3	271,548,988	466,097,379
3	632,318,886	564,523,976
	8,168,201,333	7,744,026,328

2025 12 31 2024 12 31

:

2025		2024	
35,129,592,241	24,538,666,688	33,977,483,125	25,620,387,195
218,687,519	127,592,055	239,864,18	

:

	2025	2024
	750,103,566	736,856,740
	42,898,212	72,013,406
	205,350,484	185,025,914
	144,472	6,467,778
	227,417,358	46,850,085
	18,607,313	22,248,685
	833,531,493	686,475,224

2025 144,472 2024 6,467,778

:

2025	2024
1,131,435,020	1,131,158,909
280,781,989	27,279,313
1,421,217,009	1,158,438,222

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	2025	2024
	4,950,235,931	4,111,907,292
25%	1,237,558,983	1,027,976,823
	(123,450,712)	(143,822,327)
	(22,319,279)	(15,345,242)
	42,222,997	26,585,088
	(15,300,415)	(13,377,727)
	(70,541,879)	(34,986,276)
	270,487,416	246,022,794
	70,687,496	54,857,329
	22,872,402	10,527,760
	1,412,217,009	1,158,438,222

	2025 /	2024 /

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	2025	2024
	2,853,332,040	2,416,280,487
	5,170,555	1,082,421
	2,848,161,485	2,415,198,066
	5,170,555	1,082,421
	108,603,263	64,761,040
	2,744,728,777	2,351,519,447
	2,744,728,777	2,351,519,44
	2,072,571,683	2,074,905,969
	2,760,111	1,928,967
	2,075,331,794	2,076,834,936

2026 3 26 2025 2025

2,078,995,649 0.55 /

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