Stock codes: 600801 900933 Stock abbreviations: Huxin Cement, Huaxin B Share Ref: 2018-016
Bond code: 122147 Bond abbreviation: 12 Huaxin 02

Announcement on coupon payment of Domestic Corporate Bond "12Huaxin 02"

To the best of their knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The first installment of Domestic Corporate Bond 7-year product (The Bond) was issued by Huaxincem on May 17th 2012, and its coupon accruing during the period from May 17th, 2017 to May 16th 2018 (the year) will be paid on May 17th, 2018. According to the prospectus, the details of this payment are announced as followed:

1 Summary of the bond

i. **Name:** The Domestic Corporate Bond (first installment) of Huaxincem, 2012, 7-year product

ii. **Abbreviation and code:** 12 Huaxin 02 with the code of 122147

iii. **Issuing scale and remaining scale:** The issuing scale of 12 Huaxin 02 is 1 million RMB with 1 million RMB remaining.

iv. **Maturity:** The Maturity of 12 Huaxin 02 is 7 years, with options of coupon rate increasing by the issuer and put provision by investors at the end of fifth year since issuance.

v. **Coupon rate:** 12 Huaxin02: 5.65%

vi. **Coupon Period:**

12 Huaxin 02: The coupon period start from May 17th, 2012 till May 17th 2019. If investors exercise their put option, the coupon period will end on May 17th 2017.

vii. **Value Date:** May 17th 2012

viii. **Coupon Date:**

12 Huaxin 02: The coupon date is May 17th each year from 2013 till 2019. If investors exercise their put option, the last coupon date will be May 17th 2017.

ix. **Payment date:**

12 Huaxin 02: The payment date will be May 17th 2019. If investors exercise their put option, the payment date will be May 17th 2017.

2. Coupon Payment Of The Year

i. **Coupon period of the year:** May 17th, 2017 to May 16th 2018

ii. **Coupon rate and amount:**

Coupon rate is 5.65% with a payment of 56.50 RMB(tax included) for each 1 thousand par value.

3. Registration and Value date

i. **Registration Date:** May 16th, 2018

ii. **Value Date:** May 17th, 2018

4. Service Objee.A9

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